

Email & Instant Message Archiving

Eze Archive Services

Email and Instant Messaging (IM) are indispensable tools and the primary means by which the majority of hedge fund and investment firms communicate with their clients and associates. Email is now largely accepted as legally compliant, and many of the same legal and regulatory standards regarding paper records now apply to email and IM. Without an archive solution that efficiently and effectively retains and retrieves email and IM records, the average investment firm risks high costs and difficulty fulfilling discovery and compliance obligations.

Eze Castle Integration's Eze Archive service provides clients a comprehensive solution that enables secure and efficient archival and retention of email and instant messages.

Primary retention requirements dictated by corporate laws and the SEC include the length of time messages are retained, archival method used and manner in which messages are stored. With Eze Archive, firms can easily archive email and IM messages, including Bloomberg Mail and Bloomberg IM, in an approved method that adheres to common legal, regulatory and business requirements, and is easily searchable.

The Eze Archive service helps ensure firms can respond to audits or litigation discovery requests in a timely manner, while providing only pertinent information. For example, this service can help firms effectively handle electronic discovery requests under the Federal Rules of Civil Procedure (FRCP) by ensuring quick access to relevant data and avoiding disclosure of irrelevant, sensitive, or proprietary information.

Additionally, authorized employees can use Eze Archive to conduct mock audits whenever necessary to help guarantee they are always prepared.

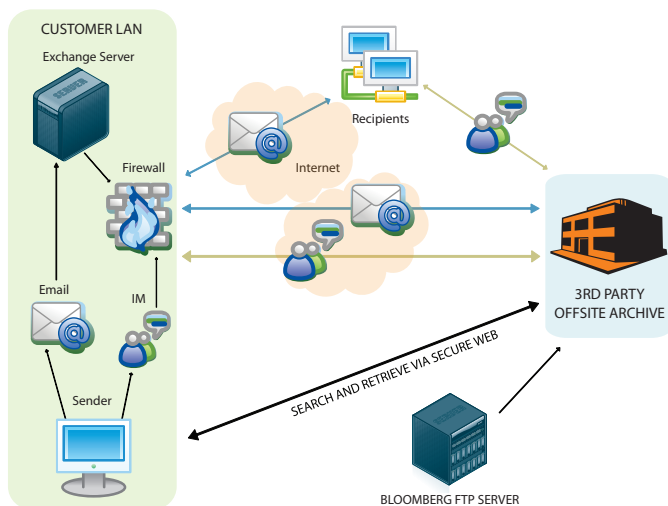
EZE ARCHIVE BENEFITS

- Comprehensive email and IM archiving solution
- Easily searchable
- Flexible
- Non-Intrusive
- Available 24 x 7 x 365 from virtually anywhere

❖ About Eze Castle Integration

Eze Castle Integration (www.eci.com) is the leading provider of technology and IT services to the investment industry. The company's service areas include Startup and Relocation, Outsourced Technology Support, Telecommunications, Disaster Recovery and Business Continuity Planning, Archiving, Storage, and Internet Service. Eze Castle Integration is headquartered in Boston and has offices in New York, San Francisco, Los Angeles, Minneapolis, and Greenwich, CT. © 2007 Eze Castle Integration, Inc.

Eze Archive: How it Works



Eze Archive Highlights

Eze Archive works by automatically capturing incoming and outgoing messages behind the scenes and transferring them to an off-site highly-secure third-party archive facility where they can be retained for between three and seven years.

Once captured, copies of every message are archived on a client's dedicated off-site server. The use of a dedicated server aligns with regulators' preferred archival method because it virtually eliminates concerns or questions surrounding the potential intermingling of customer data. In addition, if a shared server is seized as evidence both the data of the customer in question as well as any other customer's data that resides on the same server is taken.

Following SEC guidance, archived messages are retained in a non-alterable and non-erasable format on permanent media known as WORM (Write Once Read Many). This method prevents changes to archived data and helps assure message integrity.

Following archival, messages are available and accessible to authorized employees 24 x 7 x 365 via a protected website. To enable effortless and efficient searches, Eze Archive uses the latest information searching and sorting mechanisms, including Natural Language Processing (NLP) which understands the nuances of sentence structure.

In addition, search and retrieval can be based on a wide range of criteria including date, time, sender, receiver, type, status, group, or indexed entities in the header, body, or any attachment.

Eze Archive features include:

- Automatic archival of all electronic messaging traffic including email, IM, Bloomberg Mail and Bloomberg IM
- Seamless compatibility with all standard IM clients
- Dedicated server per client, which virtually eliminates any concerns or questions surrounding the potential intermingling of client data
- Efficient data storage through features including Compressed Data Storage and Bloomberg Duplication Control help minimize storage space and deliver cost-savings
- Easy viewing and downloading of records in their original format with attachments
- Discovery Services to assist a client in finding the correct data they require when responding to an audit or litigation discovery request

MORE INFORMATION

Eze Castle Integration's Eze Archive service provides a complete archiving solution for investment firms.

**To learn more,
Call today: 800.752.1382
or Visit our website at www.eci.com**