



## **Eze Castle Integration Fact Sheet**

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## **Corporate Information**

### **Eze Castle Integration At-a-Glance**

#### **Profile**

Eze Castle Integration is the leading supplier of IT services to hedge funds, traditional investment managers and brokers. The company specializes in providing investment management firms and professional portfolio managers with outsourced IT services to better manage their internal IT requirements. Service areas include startup and relocation services; outsourced technology support; voice systems installation and support, management and maintenance; and business continuity planning, archiving and Internet service.

#### **Founded**

1996

#### **Mission**

To be the de facto outsourced IT solution for alternative and traditional investment management, brokerage and private equity firms for the 21st century.

#### **Website**

[http:// www.eci.com](http://www.eci.com)

#### **Headquarters**

50 Federal Street  
Boston, Massachusetts  
(617) 217-3000

#### **Additional Offices**

New York City; Greenwich, CT; Minneapolis and San Francisco.

Consultants and field technicians are also located in Los Angeles, Dallas, Chicago, San Diego and Denver.

**Number of Employees**

120 total; more than 70 of which are directly involved in the providing of Eze Castle Integration's core services

**Management**

John Cahaly  
President and Chief Executive Officer

Don Dempster  
Chief Operating Officer

William Tan  
Managing Director of Technology

Chris Grandi  
Managing Director of Sales and Marketing

Vinod Paul  
Managing Director of New York/Connecticut

Scott Brightman  
Managing Director of Voice Solutions

**Solutions**

Eze Castle Integration offers a variety of outsourced IT solutions for investment managers, with a specialization in hedge funds and alternative investments.

Key solution areas include:

- Startup and Relocation
- Network Performance and Security
- Voice Solutions
- Disaster Recovery
- Internet Service
- E-Mail & IM Archiving
- Spam Control
- Outsourced IT Solutions

## **Clients**

Eze Castle Integration currently counts more than 350 of the world's leading alternative and traditional investment management firms among its clients.

## **Subsidiaries**

Eze Castle Research ( [HYPERLINK "http://www.ezecastleresearch.com" www.ezecastleresearch](http://www.ezecastleresearch.com)) is a wholly-owned subsidiary of Eze Castle Integration.

## **Partners**

### **Partner Certifications**

Microsoft Certified Professionals  
Microsoft Certified Systems Administrator  
Microsoft Certified Systems Engineers  
Cisco Premier Certified Partner  
Cisco Certified Network Associates  
Avaya Certified Associate  
Avaya Certified Specialist  
Active Voice  
Novell Certified Network Engineer (CNE)  
Novell Certified Network Administrator (CNA)

### **Business Partners**

Integrated Business Systems  
Imagineer  
Vantage Reporting  
Willow Solutions  
Netage  
FundRunner  
Embarc  
Safecore